JOHN F. LENDERMAN Attorney at Law

October 15, 2003 Our File No:

Ultraseal International, Inc. 1100 North Wilcox Avenue Los Angeles CA 90038-1515

Re: Product

Dear Ultraseal:

The purpose of this letter is state how pleased I am with your product. I live in the Valley and we have a forty degree temperature swing on a daily basis. Thus, the air pressure in my tires changes and in the past I had to add air with some frequency before the use of your product. After adding Ultraseal things changed. I checked the air once a week as I had done in the past and nothing had to be added. I now only check once a month and the tires hold their pressure. I get better mileage in all of my vehicles as well as my bike and I am a happy camper.

I write this letter to tell of one incident that Ultraseal really saved me. I was riding my motorcycle in Mexicali, Mexico. I hit some piece of metal in the road. These things happen. I had quite a deep and lengthy gash in the tire. I was sweating bullets. Do I leave my expensive and cherished bike in Mexico knowing it would not be there upon my return? More sweat. My U.S. based insurance is not good in Mexico. I decided to head for the border knowing I had Ultraseal in the tire. It worked notwithstanding the fact that I had to wait at U.S. Customs and those people make everybody wait. I made it back for repair.

Thank you again,

Very truly yours,

JOHN F. LENDERMAN

Attorney at Law