



Henry Cattle Co.
Route 1, Box 734
Valliant, Oklahoma
74764-9656

Henry Cattle Company

April 28, 2003

Ultraseal International, Inc.
WORLD HEADQUARTERS
110 North Wilcox Avenue • Los Angeles, California, 90038

Dear Margret:

The product is working great for us. We have had a substantial reduction in hours spent tending to flat & leaky tires in our ranching operation.

Equipment we have used the product on:

- Cattle feeders
- Four-wheeler (ATV)
- Lawn Mower
- Pickups
- Tractors
- Trailers
- Semi truck

This past summer Ultraseal saved me approximately ½ a day's downtime in the hay field in just one instance. While baling hay I had a large front tire on our four-wheel drive tractor go flat. I pumped the recommended amount of product in the tire, aired the tire back up and resumed baling hay. The alternative solution would have required two people dismounting the wheel & tire, a 30 mile round trip to the tire shop, tire shop fee and remounting of the wheel & tire.

This should present an idea of why we have such an appreciation for your company's product.

I am looking forward to continuing our business relationship.

Sincerely,

Raifel Henry
General Partner