411 WEST CARTER STREET GARLAND, NORTH CAROLINA 28441

BUS. (919) 529-30]1 HOME (919) 529-7161

April 25, 2000

Ultraseal International, Inc. 1100 N. Wilcox Ave. Los Angeles, CA 90038

Dear Liz,

I want to share with you the great results that we have had with the use of Ultraseal. I have been in the commercial tire business for a long time, and therefore I am familiar with tire sealants. I believe that any product that helps maintain air pressure will save the fleet owner a lot of money on tires and fuel, not to mention money saved on downtime and flat repairs.

Up until the time that I switched to Ultraseal, I had tried several brands of tire sealants and found that they all had drawbacks. The biggest problem being that the wheels rusted, and secondly, the loss of ability to seal punctures after a few thousand miles of being in the tire.

I'm happy to say that Ultraseal is by far the best sealer that we have ever installed. To date, the tires treated with your product have passed the test of time. There has been no reports of rusting wheels or punctures that did not seal.

The tires have consistently maintained air pressure, this includes a truck that drove in with a large bolt embedded in the tread of the tire. Had this tire not been treated with Ultraseal, the driver would have experienced a blowout plus the cost of a new tire.

My congratulations to Ultraseal on producing a product that meets all of it's advertised claims. I would not hesitate to recommend it to anyone.

Sincerely,

Belvin Kersey,

Proprietor, Nu-Tread, Inc.

elin Lersey